

ANEXO II - PLANO DE RECUPERAÇÃO JUDICIAL

FLUXO DE CAIXA PROJETADO – 22 ANOS

RODOPETRO DISTRIBUIDORA DE PETRÓLEO LTDA		 RODOPETRO					
Fluxo de Caixa Projetado - Próximos 22 anos							
Em milhares de reais - R\$							

Fluxo de Caixa Rodopetro R\$ MM	Forecast - 20 anos																							
	2025 (out-dez)	2026 (jan-dez)	2027 (jan-dez)	2028 (jan-dez)	2029 (jan-dez)	2030 (jan-dez)	2031 (jan-dez)	2032 (jan-dez)	2033 (jan-dez)	2034 (jan-dez)	2035 (jan-dez)	2036 (jan-dez)	2037 (jan-dez)	2038 (jan-dez)	2039 (jan-dez)	2040 (jan-dez)	2041 (jan-dez)	2042 (jan-dez)	2043 (jan-dez)	2044 (jan-dez)	2045 (jan-dez)	2046 (jan-dez)	2047 (jan-dez)	2048 (jan-dez)
Saldo Inicial	2.168	2.062	5.122	14.503	28.168	46.994	68.648	91.582	115.866	141.572	168.777	197.560	228.007	260.207	294.251	330.240	368.276	408.467	450.928	495.779	540.724	588.199	641.001	692.531
Recebimentos Vendas	13.027	72.813	122.296	179.657	223.705	247.621	259.772	272.519	285.891	299.920	314.637	330.076	346.273	363.265	381.090	399.791	419.408	439.989	461.579	484.229	507.990	532.917	532.917	532.917
Saídas Impostos	(365)	(2.042)	(3.430)	(5.038)	(6.273)	(6.944)	(7.285)	(7.642)	(8.017)	(8.411)	(8.823)	(9.256)	(9.710)	(10.187)	(10.687)	(11.211)	(11.761)	(12.338)	(12.944)	(13.579)	(14.245)	(14.944)	(15.678)	(16.447)
% impostos	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%	-2,80%
Saídas Custos	12.662	(58.920)	(98.962)	(145.378)	(181.022)	(200.375)	(210.207)	(220.522)	(231.343)	(242.695)	(254.604)	(267.098)	(280.204)	(293.954)	(308.378)	(323.511)	(339.385)	(356.039)	(373.510)	(391.838)	(411.066)	(431.237)	(431.237)	(431.237)
Insumos	(10.422)	(58.920)	(98.962)	(145.378)	(181.022)	(200.375)	(210.207)	(220.522)	(231.343)	(242.695)	(254.604)	(267.098)	(280.204)	(293.954)	(308.378)	(323.511)	(339.385)	(356.039)	(373.510)	(391.838)	(411.066)	(431.237)	(431.237)	(431.237)
Saídas Operx	(2.345)	(8.766)	(10.500)	(15.552)	(17.558)	(18.623)	(19.320)	(20.045)	(20.799)	(21.584)	(22.400)	(23.249)	(24.133)	(25.052)	(26.010)	(27.006)	(28.043)	(29.123)	(30.247)	(33.838)	(35.176)	(33.906)	(34.443)	(28.468)
Recuperação Judicial(Forn)	-	-	-	(3.062)	(4.725)	(4.862)	(5.002)	(5.146)	(5.294)	(5.446)	(5.603)	(5.764)	(5.930)	(6.101)	(6.277)	(6.458)	(6.644)	(6.835)	(7.032)	(7.234)	(7.443)	(7.657)	(7.878)	(1.575)
Fretes	(391)	(2.184)	(3.663)	(5.390)	(6.711)	(7.429)	(7.793)	(8.176)	(8.577)	(8.998)	(9.439)	(9.902)	(10.388)	(10.898)	(11.433)	(11.994)	(12.582)	(13.200)	(13.847)	(16.948)	(17.780)	(15.988)	(15.988)	(15.988)
Adm e Gerais	(121)	(466)	(500)	(514)	(523)	(544)	(560)	(576)	(592)	(610)	(627)	(645)	(664)	(683)	(702)	(723)	(744)	(765)	(787)	(810)	(833)	(857)	(882)	(907)
Assess. e Consult. Técnica	(158)	(635)	(654)	(673)	(692)	(712)	(732)	(754)	(775)	(798)	(821)	(844)	(868)	(893)	(919)	(946)	(973)	(1.001)	(1.030)	(1.059)	(1.090)	(1.121)	(1.154)	(1.187)
Consult. e Assess. Jurídica	(648)	(1.343)	(1.382)	(1.421)	(1.462)	(1.504)	(1.548)	(1.592)	(1.638)	(1.685)	(1.734)	(1.784)	(1.835)	(1.888)	(1.942)	(1.998)	(2.056)	(2.115)	(2.176)	(2.239)	(2.303)	(2.369)	(2.438)	(2.508)
Gastos cl Pessoal	(962)	(2.586)	(2.660)	(2.737)	(2.816)	(2.897)	(2.980)	(3.066)	(3.154)	(3.245)	(3.338)	(3.435)	(3.534)	(3.635)	(3.740)	(3.848)	(3.959)	(4.073)	(4.190)	(4.310)	(4.435)	(4.562)	(4.694)	(4.828)
Ocupação e funcionamento	(40)	(161)	(166)	(171)	(176)	(181)	(186)	(191)	(197)	(203)	(208)	(214)	(221)	(227)	(234)	(240)	(247)	(254)	(262)	(269)	(277)	(285)	(293)	(302)
Despesas Recuperação Judicial	-	(1.225)	(1.225)	(1.225)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Outras Operacionais	(26)	(146)	(245)	(359)	(447)	(495)	(520)	(545)	(572)	(600)	(623)	(660)	(693)	(727)	(762)	(800)	(839)	(880)	(923)	(968)	(1.016)	(1.066)	(1.118)	(1.173)
Geração de Caixa Operacional	(105)	3.085	9.405	13.689	18.851	21.679	22.959	24.309	25.732	27.230	28.810	30.473	32.226	34.072	36.016	38.063	40.219	42.489	44.879	44.973	47.503	52.831	51.560	56.766
Outras Saídas Não Operacionais	(2)	(24)	(24)	(25)	(25)	(25)	(26)	(26)	(26)	(26)	(26)	(26)	(27)	(27)	(27)	(27)	(28)	(28)	(28)	(28)	(29)	(29)	(29)	(29)
Geração de Caixa Não Operacionais	(107)	3.061	9.381	13.664	18.827	21.654	22.934	24.284	25.706	27.205	28.784	30.447	32.199	34.045	35.989	38.036	40.191	42.461	44.851	44.945	47.474	52.802	51.531	56.736
Geração de Caixa	(107)	3.061	9.381	13.664	18.827	21.654	22.934	24.284	25.706	27.205	28.784	30.447	32.199	34.045	35.989	38.036	40.191	42.461	44.851	44.945	47.474	52.802	51.531	56.736
Saldo Final	2.062	5.122	14.503	28.168	46.994	68.648	91.582	115.866	141.572	168.777	197.560	228.007	260.207	294.251	330.240	368.276	408.467	450.928	495.779	540.724	588.199	641.001	692.531	749.267